longer subject to

Section 16. Form 4 or

Form 5 obligations may continue. See Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB APPROVAL

Washington, D.C. 20549

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses) Name and Address of Reporting Person 
 LAPENTA ROBERT V 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading Issuer (Check all applicable)
\_X\_\_ Director \_\_\_\_X\_\_ 10% Owner
\_X\_\_ Officer (give title \_\_\_\_\_ Other (specify below) Revolution Lighting Technologies, Inc. [RVLT] elow) (Middle) 3. Date of Earliest Transaction (Last) Chairman and CEO C/O ASTON CAPITAL, LLC, 177 (Month/Day/Year) BROAD STREET 12/01/2014 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line \_X\_ Form filed by One Reporting Person \_\_\_ Form filed by More than One Reporting Person STAMFORD, CT 06901 (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of Security 2. Transaction 2A. Deemed 4. Securities Acquired 5. Amount of Execution Date, if Transaction (A) or Disposed of (D) Securities Ownership of Indirect (Instr. 3) (Month/Day/Year) Code (Instr. 3, 4 and 5) Beneficially Form: Beneficial (Month/Day/Year) (Instr. 8) Direct (D) Owned Following Ownership Reported or Indirect (Instr. 4) (A) Transaction(s) (I) or (Instr. 3 and 4) (Instr. 4) Code Amount (D) Price Common Stock, par 100,000 D value \$0.001 per share Ву Common limited Stock, par 12/01/2014 C 28,092,176 A <u>(1)</u> 75,045,868 (1) liability value \$0.001 company per share <u>(6)</u> Ву Common limited Stock, par 12/01/2014 P 8,207,995 liability <u>(1)</u> 83,253,863 (1) value \$0.001 company per share Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1474 Persons who respond to the collection of (9-02)information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

> Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Execution Date, if	Code	saction of Derivative		Expiration Date		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		Derivative Security (Instr. 5)		Derivative Security: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)			Expiration Date	Title	Amount or Number of Shares				
Series B Convertible Preferred Stock, par value \$0.001	\$ 0.13	12/01/2014		С			2	(2)	(2)	Common Stock, par value \$0.001 per share		\$0	0	I	By limited liability company (6)
Series C Convertible Preferred Stock, par value \$0.001	\$ 0.6889	12/01/2014		С			10,224	05/15/2013	(3)	Common Stock, par value \$0.001 per share	15,444,912 (3)	\$0	0	I	By limited liability company (6)
Series E Convertible Redeemable Preferred	\$ 1.17	12/01/2014		С			5,000	05/15/2013	<u>(4)</u>	Common Stock, par value \$0.001	4,441,025 (4)	\$0	0	I	By limited liability company

\$0.001							per share					<u>(6)</u>
Series G Convertible Redeemable Preferred Stock, par \$0.001	12/01/2014	С	1	8,000	<u>(5)</u>	<u>(5)</u>	Common Stock, par value \$0.001 per share	8,206,086 ( <u>5)</u>	\$0	0	I	By limited liability company (6)

## **Reporting Owners**

Reporting Owner Name / Address	Relationships								
Reporting Owner Name / Address		10% Owner	Officer	Other					
LAPENTA ROBERT V C/O ASTON CAPITAL, LLC 177 BROAD STREET STAMFORD, CT 06901	X	X	Chairman and CEO						

### **Signatures**

/s/ Robert V. LaPenta	12/03/2014
Signature of Reporting Person	Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to the Exchange Agreement dated November 25, 2014 (the "Exchange Agreement") between Revolution Lighting Technologies, Inc. (the "Issuer") and RVL 1 LLC ("RVL") and the certificate of designations relating to each outstanding series of preferred stock of the Issuer, on December 1, 2014, RVL converted each such series of preferred stock, including accrued but unpaid dividends thereon, as

- (1) applicable, into an aggregate of 28,092,176 shares of common stock, par value \$0.001 per share, of the Issuer (the "Common Stock"). As consideration for RVL's conversion of preferred stock and the extinguishment of all rights relating thereto under the applicable certificate of designations, the Issuer issued to RVL 8,207,995 additional shares of Common Stock. As of December 1, 2014, Aston Capital, LLC ("Aston") held directly 800,000 shares of the Company's restricted Common Stock.
- Pursuant to the Exchange Agreement and the Certificate of Designations, Preferences and Rights relating to the Series B Convertible

  Preferred Stock, par value \$0.001 per share, of the Issuer (the "Series B Stock"), on December 1, 2014, RVL converted two outstanding shares of Series B Stock into 153 shares of Common Stock. Such shares of Series B Stock had become convertible immediately upon issuance and had no expiration date.
- Pursuant to the Exchange Agreement and the Certificate of Designations, Preferences and Rights relating to the Series C Senior

  Convertible Preferred Stock, par value \$0.001 per share, of the Issuer (the "Series C Stock"), on December 1, 2014, RVL converted 10,224 outstanding shares of Series C Stock, plus 416 shares of Series C Stock representing accrued but unpaid dividends thereon, into 15,444,912 shares of Common Stock. Such shares of Series C Stock had no expiration date.
- Pursuant to the Exchange Agreement and the Certificate of Designations, Preferences and Rights relating to the Series E Convertible

  Redeemable Preferred Stock, par value \$0.001 per share, of the Issuer (the "Series E Stock"), on December 1, 2014, RVL converted 5,000 outstanding shares of Series E Stock, plus 196 shares of Series E Stock representing accrued but unpaid dividends thereon, into 4,441,025 shares of Common Stock. Such shares of Series E Stock had no expiration date.
- Pursuant to the Exchange Agreement and the Certificate of Designations, Preferences and Rights relating to the Series G Senior Convertible Redeemable Preferred Stock, par value \$0.001 per share, of the Issuer (the "Series G Stock"), on December 1, 2014, RVL (5) elected to convert 18,000 outstanding shares of Series G Stock, plus 874 shares of Series G Stock representing accrued but unpaid dividends thereon, into 8,206,086 shares of Common Stock. Such shares of Series G Stock had become convertible immediately upon issuance and had no expiration date.
- Aston is the managing member of RVL and may be deemed to possess the power to vote and to direct the disposition of the securities of the Issuer beneficially owned by RVL and may be deemed to beneficially own such securities. Robert V. LaPenta is a member and officer of RVL and a member and officer of Aston and may be deemed to beneficially own the securities of the Company held by RVL and Aston. Mr. LaPenta's interest in the securities reported herein is limited to the extent of his pecuniary interest, if any.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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